

中国可持续对外农业合作：学术摘要和最新进展

China's Sustainable Overseas Agricultural Cooperation (CSOAC)

An Annotated Bibliography and Latest News

专注于中国对外农业合作的学术研究网络

An Academic Network on China's Overseas Agricultural Cooperation

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导言/Preface

关于我们/About Us

本期是 CSOAC 的第十二期，一年已过，时间飞逝。去年第一期时，笔者正完成坦桑尼亚的调研前往赞比亚，今年第十二期时，又在坦桑尼亚。在这十二期走过之时，我们也想借此修整一下，看是否继续，以及如果继续的话，以何种方式继续，在此我们也想邀请亲爱的读者们贡献你们的想法，假如您愿意，请随意回信发送给我们对此电子期刊的一些建议、反馈和想法，即为我们一年期刊之后的一个小型自我评估，我们尤其欢迎您对于某篇或某一些具体文章的评价，或有关 CSOAC 对于您工作是否有帮助的故事。在本期中，我们将为大家提供七篇文献，超越于以往的议题视角，比如探究土地掠夺问题、海外资源开发议题、“走出去”议题，或者是农业国际合作议题等，本期所提供的文章试图从企业、产业、国家等三个层次来重新审视这些议题。在最新进展方面，农业国际合作的战略性导向、公益性导向和商业性导向一直是其政策和实践话语中内存的张力。

This is the 12th issue of CSOAC. Time flies and one year has passed. When the first issue was released last June, I had just started my field trip to Zambia after one month field study in Tanzania. This year when the 12th issue is released, I'm once again doing field study in Tanzania. After this issue is out, we would like to take the opportunity to pause for some time and reflect whether to continue or not, and if continue, then how to do it. We would also like to invite you to contribute your comments and ideas to help us improve it. Your comments on some particular articles, news, and stories, or on how CSOAC has contributed to your work are extremely appreciated. In this issue, we recommend you seven published articles. Beyond the perspectives in previous discussion, such as land-grabbing, overseas resource exploration, "China going out", and international agricultural cooperation, etc, these seven papers provide a three-level lens, i.e., firm, industry and state, to review these issues. Regarding the latest updates, we have noticed that among the strategic, public, and commercial orientations of international agricultural cooperation, there exists a constant tension between policies and practices

您想了解当前中国农业“走出去”研究和相关活动的最新进展吗？那么加入我们！本平台通过定期发放月度学术摘要和最新进展及召开年度会议，致力于搭建中国首家专注于中国对外农业合作的非正规学术研究网络，以促进相关领域的国内外交流和合作，提高中国学者在此方面的研究能力和影响力，贡献于中国可持续对外农业合作。以往各期可直接在中国农业大学国际发展研究中心网站查询：

http://rcid.cau.edu.cn/art/2015/2/6/art_7631_352487.html

Would you like to keep yourself posted about the research updates on China's overseas agricultural cooperation? Please join us. We are initiating the first informal intellectual network specifically on China's agricultural overseas investment, aid and trade by releasing a monthly newsletter on published abstracts and the latest news. This aims to facilitate communication and cooperation, improve understandings of these topics among young Chinese scholars, and contribute to sustainable overseas Chinese agricultural cooperation. For previous issues, please refer to the website of Research Center for International Development (RCID) at China Agricultural University at

http://rcid.cau.edu.cn/art/2015/2/6/art_7631_352487.html

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学术摘要 (Annotated Bibliography)

1. Matthew Gaudreau, (2015), 'Seeds, Grain Trade, and Power Off-land: Chinese Agribusiness in Global Agrarian Change', Conference Paper No. 4

Link:

http://www.iss.nl/fileadmin/ASSETS/iss/Research_and_projects/Research_networks/BICAS/CMCP_4- Gaudreau.pdf

Abstract

This paper offers an alternative perspective to the existing scholarship, instead using Chinese corporate actors in the grain sector (with varying attachment to the Chinese state) as a lens for understanding China's role in global agrarian change. In order to situate the implications of China's rise for global agrarian change, I will first examine China's place in land grab explanations and the context of the global agrifood system. I will then briefly examine current Land Matrix data and China's developing agribusiness networks in both grain (including corn, rice, soybean) seed and processing/trade industries. The implications of these changes for global land food, land, and environmental politics are explored, noting that off-land changes have important relationships to agrarian systems globally.

2. Elyse Mills, (2015), 'Chinese Agricultural and Land Investments in Southeast Asia: A Preliminary Overview of Trends', Conference Paper No. 34

Link:

http://www.iss.nl/fileadmin/ASSETS/iss/Research_and_projects/Research_networks/BICAS/CMCP_70-Mills.pdf

Abstract

As BRICS-led foreign investment in agriculture has increased dramatically worldwide in recent years, China in particular, has begun to secure huge quantities of foreign land as an additional measure for securing future food and energy supplies. While an increasing amount of academic research has been conducted on the expansion of land deals in Latin America and Africa in recent years, Southeast Asian cases are just beginning to receive significant attention and have become the focus of some emerging academic and non-academic research. This paper offers a preliminary overview of some of the recent trends in agricultural and land investments that have developed, which involve Chinese companies in Southeast Asian countries. It also makes some tentative comparisons with other regions, highlighting the differences and similarities arising between Chinese investments in Southeast Asia, Latin America and Africa. The characteristics of five of the most prominent companies investing in Southeast Asia are also discussed and framed typologically in order to ground the discussion of trends at a more micro level. This overview can provide a useful, broader contextualisation for the many recent and on-going case studies that focus either on specific land deals or particular countries in the region. The interplay between public and private (or state and corporate) actors both from China and Southeast Asia, and the circumstances under which these linkages emerge are also explored.

3. 金三林, 对新时期我国农业“走出去”的战略思考, 《发展研究》2015年第4期, 第15-17页

链接:

[http://www.cnki.net/KCMS/detail/detail.aspx?QueryID=1&CurRec=3&recid=&filename=FZYJ201504004&dbname=CJFDLAST2015&dbcode=CJFQ&pr=&urlid=&yx=&uid=WEEvREcwSIJHSldSdnQ1WU9keXJRaUFDS3B6MG5RaWxCemxsY1NhVINJUFNxdzgrcSszZkdPYmE1OWpsMTJiUXN3PT0=\\$9A4hF_YAuvQ5obgVAqNKPCYcEjKensW4IQMovwHtwkF4VYPoHbKxJw!!&v=MjAwMzdiN0xJemZTWkxHNEg5VE1xNDlGWUISOGVYMUx1eFITN0RoMVQzcVRyV00xRnJdVjVjMk2Z2T2RyRkNqbFY=](http://www.cnki.net/KCMS/detail/detail.aspx?QueryID=1&CurRec=3&recid=&filename=FZYJ201504004&dbname=CJFDLAST2015&dbcode=CJFQ&pr=&urlid=&yx=&uid=WEEvREcwSIJHSldSdnQ1WU9keXJRaUFDS3B6MG5RaWxCemxsY1NhVINJUFNxdzgrcSszZkdPYmE1OWpsMTJiUXN3PT0=$9A4hF_YAuvQ5obgVAqNKPCYcEjKensW4IQMovwHtwkF4VYPoHbKxJw!!&v=MjAwMzdiN0xJemZTWkxHNEg5VE1xNDlGWUISOGVYMUx1eFITN0RoMVQzcVRyV00xRnJdVjVjMk2Z2T2RyRkNqbFY=)

摘要:

新世纪以来,我国农业加快走出去步伐,投资规模不断扩大,取得了一定成效,积累了一些经验,也面临一些突出的困难和问题。随着我国经济发展进入新常态,国内农产品供求出现新特点,长期供求趋紧与阶段性局部过剩并存,对“走出去”提出了新的要求;构建开放型经济新体制,促进国际国内要素有序自由流动、资源高效配置、市场深度融合,使我国对外开放进入新阶段,对“走出去”带来重大机遇;国家粮食安全战略提出了新目标,需要在更大范围、更高层次有效利用全球农业资源;国际投资出现新趋势,跨国农业投资成为外国直接投资(FDI)的新热点。这些新变化、新机遇、新挑战,都要求我国必须在更高的起点上对农业“走出去”进行战略谋划。

4. 薄彩香, 肖静, 新时期农业产业化龙头企业“走出去”战略的思考——以新疆生产建设兵团企业为例, 《农业经济》2015年第5期, 第13-15页

链接:

[http://www.cnki.net/KCMS/detail/detail.aspx?QueryID=14&CurRec=1&recid=&filename=NYJJ201505004&dbname=CJFDTEMP&dbcode=CJFQ&pr=&urlid=&yx=&uid=WEEvREcwSIJHSlDsdnQ1WVBkcnjNsK1ZTRFRQMgc4UGdYRGoyZ1ZSejRrdWhiODRQcjNaL1RneE1pbUMrdVI2cWl3PT0=\\$9A4hF_YAuvQ5obgVAqNKPCYcEjKensW4IQMowwHtwkF4VYPoHbKxJw!!&v=MzIzOTFzRnl6a1dyck9LeIRCWkxHNEg5VE1xbzIGWUISOGVYMUx1eFITN0RoMVQzcVRyV00xRnJDVJMK2ZZT1o=](http://www.cnki.net/KCMS/detail/detail.aspx?QueryID=14&CurRec=1&recid=&filename=NYJJ201505004&dbname=CJFDTEMP&dbcode=CJFQ&pr=&urlid=&yx=&uid=WEEvREcwSIJHSlDsdnQ1WVBkcnjNsK1ZTRFRQMgc4UGdYRGoyZ1ZSejRrdWhiODRQcjNaL1RneE1pbUMrdVI2cWl3PT0=$9A4hF_YAuvQ5obgVAqNKPCYcEjKensW4IQMowwHtwkF4VYPoHbKxJw!!&v=MzIzOTFzRnl6a1dyck9LeIRCWkxHNEg5VE1xbzIGWUISOGVYMUx1eFITN0RoMVQzcVRyV00xRnJDVJMK2ZZT1o=)

摘要:

农业产业化龙头企业是引领农业国际化的重要力量。本文以新疆生产建设兵团农业产业化龙头企业为例,总结了兵团农业企业"走出去"的经验与问题,分析了新时期兵团龙头企业"走出去"所面临的历史机遇,并从龙头企业作为农业"走出去"战略主体地位的角度指出了企业的现实选择。

5. 王奕力, 黄钟萱, 陶晓玲, 中国企业对非洲投资的产业选择与集聚效应分析, 《中国商论》2015年第7期, 第106-108页

链接:

[http://www.cnki.net/KCMS/detail/detail.aspx?QueryID=1&CurRec=1&recid=&filename=ZGSM201507041&dbname=CJFDTEMP&dbcode=CJFQ&pr=&urlid=&yx=&uid=WEEvREcwSIJHSlDsdnQ1WVBkcnjNsK1ZTRFRQMgc4UGdYRGoyZ1ZSejRrdWhiODRQcjNaL1RneE1pbUMrdVI2cWl3PT0=\\$9A4hF_YAuvQ5obgVAqNKPCYcEjKensW4IQMowwHtwkF4VYPoHbKxJw!!&v=MDkzMTNJOJJaWVI4ZVgxTHV4WVM3RGgxVDNxVHJXTTFGckNVUkwzZlPwNNGeXprV3I3UFB5clZN0c0SDIUTXE=](http://www.cnki.net/KCMS/detail/detail.aspx?QueryID=1&CurRec=1&recid=&filename=ZGSM201507041&dbname=CJFDTEMP&dbcode=CJFQ&pr=&urlid=&yx=&uid=WEEvREcwSIJHSlDsdnQ1WVBkcnjNsK1ZTRFRQMgc4UGdYRGoyZ1ZSejRrdWhiODRQcjNaL1RneE1pbUMrdVI2cWl3PT0=$9A4hF_YAuvQ5obgVAqNKPCYcEjKensW4IQMowwHtwkF4VYPoHbKxJw!!&v=MDkzMTNJOJJaWVI4ZVgxTHV4WVM3RGgxVDNxVHJXTTFGckNVUkwzZlPwNNGeXprV3I3UFB5clZN0c0SDIUTXE=)

摘要:

我国正处在产业结构转型重要时期,中国对非洲直接投资产业选择的合理性,是实现中非企业互利共赢的关键因素,更关系着双方长久发展。正确的产业选择,可产生集聚效应,提高企业效率,从而带动产业发展。本文通过介绍对非投资背景及意义,分析国内外研究概况,综合对非投资企业现状及集聚效应影响,从而对我国海外投资企业提出建议,发挥集聚效应正向作用,增强企业竞争力。

6. 木梓, 政策性信用保险支持农业“走出去”, 《进出口经理人》2015年第5期, 第78-79页

链接:

[http://www.cnki.net/KCMS/detail/detail.aspx?QueryID=10&CurRec=1&recid=&filename=SJJD201505029&dbname=CJFDTEMP&dbcode=CJFQ&pr=&urlid=&yx=&uid=WEEvREcwSIJHSlDsdnQ1WVBkcnjNsK1ZTRFRQMgc4UGdYRGoyZ1ZSejRrdWhiODRQcjNaL1RneE1pbUMrdVI2cWl3PT0=\\$9A4hF_YAuvQ5obgVAqNKPCYcEjKensW4IQMowwHtwkF4VYPoHbKxJw!!&v=MTM0MDFYMUx1eFITN0RoMVQzcVRyV00xRnJDVJMK2ZZT1pzRnl6a1dyM0lOaWZCYXJHNEg5VE1xbzIlyIISOGU=](http://www.cnki.net/KCMS/detail/detail.aspx?QueryID=10&CurRec=1&recid=&filename=SJJD201505029&dbname=CJFDTEMP&dbcode=CJFQ&pr=&urlid=&yx=&uid=WEEvREcwSIJHSlDsdnQ1WVBkcnjNsK1ZTRFRQMgc4UGdYRGoyZ1ZSejRrdWhiODRQcjNaL1RneE1pbUMrdVI2cWl3PT0=$9A4hF_YAuvQ5obgVAqNKPCYcEjKensW4IQMowwHtwkF4VYPoHbKxJw!!&v=MTM0MDFYMUx1eFITN0RoMVQzcVRyV00xRnJDVJMK2ZZT1pzRnl6a1dyM0lOaWZCYXJHNEg5VE1xbzIlyIISOGU=)

摘要:

近年来,随着我国优势农产品出口渐成规模,境外农业合作开发步伐不断加快,农业企业遭遇海外买方拖欠、拒收、破产等商业风险和进口国突然提高检验标准等政治风险的事件逐渐增多。如何有效防范海外信用风险和农产品国际竞争力成为农业"走出去"必须解决的问题。

7. 白俊杰, 中国-老挝农业合作面临的挑战及政策建议, 《中国农垦》2015年第4期, 第43-44页

链接:

[http://www.cnki.net/KCMS/detail/detail.aspx?QueryID=6&CurRec=1&recid=&filename=ZGNK201504024&dbname=CJFDLAST2015&dbcode=CJFQ&pr=&urlid=&yx=&uid=WEEvREcwSIJHSlDsdnQ1WVBkcnjNsK1ZTRFRQMgc4UGdYRGoyZ1ZSejRrdWhiODRQcjNaL1RneE1pbUMrdVI2cWl3PT0=\\$9A4hF_YAuvQ5obgVAqNKPCYcEjKensW4IQMowwHtwkF4VYPoHbKxJw!!&v=MTI4MThNMUZYQ1VSTCtmWU9ac0Z5emtXci9BUHlyRlpiRzRIOVRNcTQ5SFJlUjhlWDFMdxhZUzdEaDFUM3FUcl=](http://www.cnki.net/KCMS/detail/detail.aspx?QueryID=6&CurRec=1&recid=&filename=ZGNK201504024&dbname=CJFDLAST2015&dbcode=CJFQ&pr=&urlid=&yx=&uid=WEEvREcwSIJHSlDsdnQ1WVBkcnjNsK1ZTRFRQMgc4UGdYRGoyZ1ZSejRrdWhiODRQcjNaL1RneE1pbUMrdVI2cWl3PT0=$9A4hF_YAuvQ5obgVAqNKPCYcEjKensW4IQMowwHtwkF4VYPoHbKxJw!!&v=MTI4MThNMUZYQ1VSTCtmWU9ac0Z5emtXci9BUHlyRlpiRzRIOVRNcTQ5SFJlUjhlWDFMdxhZUzdEaDFUM3FUcl=)

摘要:

中国与东盟地理位置相邻,特别是中南半岛地区五国(缅甸、老挝、越南、泰国、柬埔寨)被称之为“亚洲粮仓”,具有巨大的农业合作潜力。老挝政治环境稳定、农业资源丰富、民风淳朴,将是中国未来对外农业合作的重点国家。

最新进展 (Latest news)

1. New Alliance, New Risk of Land Grabs

Link:<http://www.actionaid.org/publications/new-alliance-new-risk-land-grabs>

Abstract:

Ten African countries have signed up to the New Alliance for Food Security and Nutrition – the G8 countries' main strategy for supporting agriculture in Africa that was launched in 2012. research shows that the four African countries under review are offering vast areas of land to large-scale investors under their New Alliance commitments.

2. China and Brazil in African agriculture: co-operation or culture clash?

Link:

<http://www.future-agricultures.org/research/cbaa/8037-china-and-brazil-in-african-agriculture-co-operation-or-culture-clash>

Abstract:

This workshop on 15 June in Central London presented our research on impacts and implications of Brazilian and Chinese engagements in African agriculture on development and aid. With practitioners and academics, we debated how the so-called 'Rising Powers' are reshaping today's global aid and development architecture.

3. 首届对非投资论坛在埃塞举行开发性金融促进中非互利共赢

链接: <http://www.fmprc.gov.cn/zflt/chn/jlydh/t1277828.htm>

提要:

6月30日至7月1日,由世界银行、国家开发银行、埃塞俄比亚政府、中非基金和联合国工发组织联合主办的第一届对非投资论坛在埃塞首都亚的斯亚贝巴举行。论坛共设6个议题,包括推动工业化和制造业发展,促进经济特区和工业园区建设,改善基础设施和贸易物流体系,创造条件吸引私营部门投资,推进技能培训,以及农业转型和提升农产品加工业水平等。

4. 中国与联合国粮农组织签署“南南合作”新协定

链接: http://www.gov.cn/xinwen/2015-06/08/content_2875281.htm

提要:

中国与联合国粮农组织7日签署了中国向“粮农组织—中国南南合作信托基金”提供5000万美元资金的协定,旨在支持发展中国家建设可持续的粮食系统和具有包容性的农业价值链。

5. 汪洋出席联合国粮农组织“反饥饿杰出进展”特别活动

链接: http://news.xinhuanet.com/world/2015-06/08/c_1115537601.htm

提要:

联合国粮农组织“反饥饿杰出进展”特别活动7日在意大利罗马举行。中国被授予世界粮食峰会目标奖。国务院副总理汪洋表示证书体现了国际社会对中国农业发展和减贫成就的肯定。汪洋强调,粮食安全是全球性问题,各方必须同舟共济,携手前行。

6. 海南省农业厅组织召开2015年中非农业合作研讨会筹备对接会

链接: http://hiagri.gov.cn/html/2015_06_08/2_2163_2015_06_08_150040.html

提要:

为推动海南参与国家“一带一路”建设并加强农业合作,海南省农业厅邀请了农业部国际合作司亚非处叶安平处长于6月4日至6日来琼专题介绍推进“一带一路”建设农业合作的有关情况,专题召开了2015年中非农业合作研讨会筹备对接会并进行了实地调研,取得了丰硕成果。

7. 坦桑尼亚农业发展大有可为——中国驻坦桑尼亚大使吕友清在坦桑尼亚《卫报》发表的署名文章

链接: <http://www.fmprc.gov.cn/zflt/chn/jlydh/mtsy/t1274162.htm>

提要:

2015年6月10日,坦桑尼亚主流报纸《卫报》以《基奎特承认农业政策失败》为题报道坦总统基奎特有关谈话。基于我馆长期对坦农业发展的跟踪调研,吕友清大使认为报道不实,于6月16日在《卫报》刊发署名文章《坦桑尼亚农业发展大有可为》,全面阐述坦农业发展成就和面临的机遇与挑战,纠正有关报道对基奎特总统讲话的错误理解,也借此机会全面宣传中国对坦农业发展所做贡献。

8. 农业走出去借力“一带一路”

链接: http://news.xinhuanet.com/world/2015-06/08/c_127888759.htm

提要:

近年来, 中国农业“走出去”战略加快实施, 特别是“一带一路”沿线 60 多个国家丰富的农业资源, 为中国农业“走出去”带来极大的市场。近日, 在“2015 中国农业发展论坛”上, 与会专家认为, 在“一带一路”战略刺激之下, 今年将成为中国农业对外投资的元年, 或催生 7500 亿元农业海外投资市场。

9. 农业并购升温, 中国企业赴海外投资“转向”

链接: <http://nongyeguwen.com/news/html/?992.html>

提要:

中国企业已经开始寻找新的出路, 在能源之后, 农业成了新的中国企业新的投资热点。但基于农业复杂的特点, 海外农业并购也自然没那么简单。

10. 海外农业投资可以告别传统思维

链接: <http://nongyeguwen.com/news/html/?990.html>

提要:

涉农企业“走出去”虽然是必要也是有效的改善现状的途径, 但是这条经验不足的路有不小的学习成本, 因为海外农业投资并没有标准答案, 中国企业还需要拓宽思路。

11. 谁在推动中国对外直接投资?

链接: <http://www.ftchinese.com/story/001062801>

提要:

中国私营领域的投资者发起的并购开始成为中国对外直接投资 (ODI) 的主要推动力。现在, 中国企业转向了农业、科技、高端制造、消费品、房地产、服务和品牌。这种转变仍处于早期阶段, 但增速正显著加快。

12. 中国在非农业投资 (上): 合作 or 掠夺?

链接:

http://mp.weixin.qq.com/s?_biz=MzA3Mjg4NDUxNw==&mid=208370902&idx=1&sn=9eb08a6d0b847365cb9488ea01f36823&scene=1&key=c76941211a49ab58f4f3a4ac902c8ef9dc2019647b76b9e327088b8d3cfc8271f17861df35518fbd96c7c079d659899&ascene=1&uin=MjA5MjEzZmZyMQ%3D%3D&devicetype=webwx&version=7000001&pass_ticket=nB2xJ2CnyU2Uw185oAcGPJISbNMsxVBUfeQPpbq1HebNYwraGzJapxomKheY%2FAYG

提要:

文章呈现了中国在非洲农业发展当中所扮演的角色及其反映的四条基本关系链, 也让读者看到了中国企业在其承担对非援助和开展投资过程中的种种问题。

联系我们 (Contact us)

以上内容不代表编辑的观点, 如需引用, 请参见消息原出处。如需订阅或退订《中国可持续对外农业合作: 学术摘要与最新进展》, 请发送电子邮件至: csoac2014@gmail.com。在此, 您能得到最前沿的有关中非农业合作的出版物、期刊杂志文章摘要及相关新闻, 也欢迎您能与我们分享您的最新研究成果与相关进展, 谢谢! 以往各期可直接在中国农业大学国际发展研究中心网站查询:

http://rcid.cau.edu.cn/art/2015/2/6/art_7631_352487.html

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http://rcid.cau.edu.cn/art/2015/2/6/art_7631_352487.html